



Monthly Budget

WORKSHEET

Monthly Income

- INCOME 1
- INCOME 2
- HOBBY INCOME
- INTEREST INCOME
- INVESTMENT INCOME
- CHILD SUPPORT/ALIMONY
- EXTRA MONEY
- TOTAL MONTHLY INCOME**

Monthly Expenses

HOME

- MORTGAGE/RENT
- SECOND MORTGAGE
- TAXES & INSURANCE
- REPAIRS/IMPROVEMENTS
- ASSOCIATION FEES

UTILITIES

- ELECTRIC
- GAS OR OIL
- WATER & SEWER
- PHONE (LANDLINE)
- PHONE (CELL)
- CABLE/SATELLITE
- INTERNET
- TRASH/RECYCLING

HOUSEHOLD UPKEEP

- CLEANING SUPPLIES
- PAPER PRODUCTS
- LAWN CARE
- PEST CONTROL
- OTHER (BATTERIES, LIGHT BULBS, ETC.)

TRANSPORTATION

- CAR PAYMENT
1 CAR
- PAYMENT 2
- GAS
- INSURANCE

- REPAIRS/MAINTENANCE
- OTHER (TOLLS, TAXIS, RIDE SHARING, PARKING, SUBWAY, BUS)

INSURANCE PREMIUMS (IF NOT DEDUCTED FROM PAY)

- LIFE
- DISABILITY
- HEALTH
- DENTAL
- VISION
- UMBRELLA
- LONG-TERM CARE

BANKING

- BANKING FEES
- SAFETY DEPOSIT BOX

DEBT REPAYMENTS (MINIMUMS ONLY)

- CREDIT CARD 1
- CREDIT CARD 2
- CREDIT CARD 3
- CREDIT CARD 4
- STUDENT
- LOANS OTHER
- LOANS

FOOD

- GROCERIES
- EATING OUT

FAMILY EXPENSES

- CHILD CARE
- SCHOOL TUITION/FEEES
- ACTIVITIES/LESSONS
- ALLOWANCES
- CHILD SUPPORT
- ALIMONY

PERSONAL CARE

- HAIRCUTS
- PRESCRIPTION/OTC

- MEDICATIONS
- TOILETRIES/MAKEUP
- CLOTHING
- GYM MEMBERSHIP
- MEDICAL/DENTAL BILLS

PETS

- FOOD
- CARE (VET, PRESCRIPTIONS, GROOMING, BOARDING, ETC.)

ENTERTAINMENT

- STREAMING SERVICES
- SUBSCRIPTIONS (NEWSPAPER, MAGAZINES, MUSIC, EBOOKS/AUDIOBOOKS, ETC.)
- MOVIES, CONCERTS & SPORTING EVENTS
- HOBBIES
- SPENDING MONEY
- OTHER

GIVING

- TITHES
- CHARITABLE
- DONATIONS GIFTS

GOALS

- SAVINGS GOAL 1
- SAVINGS GOAL 2
- SAVINGS GOAL 3
- EXTRA DEBT PAY DOWN
- EMERGENCY FUND
- TRAVEL/VACATION
- EDUCATION
- RETIREMENT

TOTAL MONTHLY EXPENSES